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2009 年 12 月度 BB レシオ(Book-to-Bill)

(SEAJ 速報値)

日本製半導体製造装置 (3ヶ月平均)

注意:データは3ヵ月移動平均です。

次回予定: SEAJ 1月度 BB レシオ 2/18 16:00 SEAJ ホームページアップ予定

日本製の半導体製造装置の 2009 年 12 月度のBBレシオは 1.30

東京 2010年1月21日 - 日本半導体製造装置協会が21日に発表した12月度の半導体製造装置速報値によると日本製装置(輸出を含む)の受注額は77,386百万円(3ヶ月移動平均)、BBレシオは1.30だった。BBレシオ1.30は100円で販売したのに対し130円の新たな受注があったということを示す。

受注額は前月比 10.5%増(2009 年 11 月度確定値は 70,016 百万円)、前年同月比 127.3%増(2008 年 12 月度は 34,047 百万円)の 77,386 百万円だった。

販売額は前月比 4.0%増(2009 年 11 月度確定値は 57,268 百万円)、前年同月比 21.6%増(2008 年 12 月度は 48,960 百万円)の 59,557 百万円だった。

※マクロ計算式ミスのため赤字斜字部分を修正しました。

※BBレシオの算出に当たっては、受注高、販売高の3ヶ月移動平均データを使用。単位:百万円

| | 販売 (3ヶ月平均) | 受注 (3ヶ月平均) | BBレシオ |
|--------------|---------------|---------------|-------|
| 2009/4 | 40,345 | 17,945 | 0.44 |
| 2009/5 | 38,930 | 25,972 | 0.67 |
| 2009/6 | 27,842 | 35,581 | 1.28 |
| 2009/7 | 32,177 | 43,788 | 1.36 |
| 2009/8 | 37,743 | 55,457 | 1.47 |
| 2009/9 | 46,873 | 61,567 | 1.31 |
| 2009/10 | 50,737 | 66,422 | 1.31 |
| 2009/11(確定値) | 57,268 | 70,016 | 1.22 |
| 2009/12(暫定値) | 59,557 | 77,386 | 1.30 |

本データは速報値(3ヶ月移動平均)です。確定値とは多少差異が生じる場合がありますのでご利用に際してはご注意下さい。

なおSEMIは北米製の半導体製造装置のBBレシオ (3ヶ月移動平均の受注・販売比率)の速報を発表しています。

Web http://wps2a.semi.org/wps/portal/_pagr/135/_pa.135/677f

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December 2009 Book-to-Bill Ratio (Express Report)

Japan-based Semiconductor Manufacturing Equipment

Note: All data is based on three month average numbers.

Mark your calendars. **The January Report SEAJ's Web site update** is scheduled on **18th Feb** approximately 4:00.P.M.Japan Time. Up dates are subject to change.

Japanese Semiconductor Equipment Industry Posts December 2009 Book-to-Bill Ratio of 1.30 Tokyo Japan., Jan 21, 2010 -- JAPAN-based manufacturers of semiconductor equipment posted ¥77,386 million in orders in December 2009 (three-month average basis) and a BB Ratio of 1.30 according to the December 2009 BB Ratio published today by SEAJ. A book-to-bill ratio of 1.30 means that ¥ 130 worth of new orders was received for every ¥100 of product billed for the month.

The three-month average of worldwide bookings in December 2009 was $\pm 77,386$ million. The bookings figure is 10.5 percent up the final November 2009 level of $\pm 70,016$ million and 127.3 percent up the December 2008 bookings level of $\pm 34,047$ million.

The three-month average of worldwide billings in December 2009 was \$ 59,557 million. The billings figure is 4.0 percent up the final November 2009 level of \$ 57,268 million and 21.6 percent up the December 2008 billings level of \$ 48,960 million. The SEAJ book-to-bill is a ratio of three-month moving average bookings to three-month moving average billings for the Japanese semiconductor equipment industry. Billings and bookings figures are in millions of Japanese \$.

*Revised red Italic data for macro error.

| | Billings | Bookings | Book-to-Bill |
|-----------------------|--------------------|--------------------|--------------|
| | (Three-month avg.) | (Three-month avg.) | Ratio |
| April 2009 | 40,345 | 17,945 | 0.44 |
| May 2009 | 38,930 | 25,972 | 0.67 |
| June 2009 | 27,842 | 35,581 | 1.28 |
| July 2009 | 32,177 | 43,788 | 1.36 |
| August 2009 | 37,743 | 55,457 | 1.47 |
| September 2009 | 46,873 | 61,567 | 1.31 |
| October 2009 | 50,737 | 66,422 | 1.31 |
| November 2009(final) | 57,268 | 70,016 | 1.22 |
| December 2009(prelim) | 59,557 | 77,386 | 1.30 |

SEAJ can assume no responsibility for the accuracy of the underlying data.

The data are contained in a monthly Book-to-Bill Ratio published by SEAJ that tracks billings and bookings worldwide of JAPAN-based manufacturers of equipment used to manufacture semiconductor devices, not billings and orders of the chips themselves.

SEMI is released North American Semiconductor Manufacturing Equipment /Book-to-Bill Ratio(3 months Average) on Website. Web http://wps2a.semi.org/wps/portal/_pagr/135/_pa.135/677f

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