

## World Wide Semiconductor Equipment Market Statistics World Wide SEMS Report

### **SEAJ REPORTS 2025 WORLDWIDE SEMICONDUCTOR EQUIPMENT BILLINGS US\$135.1 BILLION**

TOKYO, Japan. — April 8, 2026 — SEAJ today reported that worldwide billings of semiconductor manufacturing equipment reached \$135.1 billion in 2025, up 15% year on year.

By region, China posted flat year-on-year billings of \$49.3 billion, maintaining its position as the largest market for the sixth consecutive year. Taiwan, supported by strong investment in advanced logic foundry capacity, recorded a significant 90% increase to \$31.5 billion, surpassing South Korea to rank second for the first time in three years. South Korea ranked third, also showing solid growth, with billings rising 26% year on year to \$25.7 billion, driven by increased investment in memory.

The data is jointly collected with Semiconductor Equipment and Materials International (SEMI) from more than 95 global equipment companies that provide data on a monthly basis.

#### **Semiconductor Capital Equipment Billings by Region, 2025 and 2024**

(Dollars in U.S. billion; Percentage Year-on-Year)

Year Region	2025CY Jan.-Dec.	2024CY Jan.-Dec.	2025CY/2024CY Y-o-Y
Japan	<b>9.52</b>	7.83	22%
North America	<b>10.89</b>	13.69	-20%
Europe	<b>2.86</b>	4.85	-41%
South Korea	<b>25.75</b>	20.47	26%
Taiwan	<b>31.50</b>	16.56	90%
China	<b>49.31</b>	49.55	0%
Rest of World	<b>5.23</b>	4.19	25%
Total	<b>135.06</b>	117.14	15%

Source: SEAJ, SEMI, SEMI Japan

Note: Figures may not add due to rounding.

CONTACT: Akihide Kobayashi

Secretary General & General Manager of Public Relations Department, SEAJ

Web: <http://www.seaj.or.jp> E-mail: [akobayashi@seaj.or.jp](mailto:akobayashi@seaj.or.jp)