

Worldwide Semiconductor Equipment Market Statistics **Worldwide SEMS Report**

SEAJ Reports Second Quarter 2026 Worldwide Semiconductor Equipment Figures; Quarterly Billings \$40.53Billion

On a year-over-year basis, the overall market increased by 23%, driven by significant growth of 54% in South Korea and 24% in Taiwan. Robust demand for advanced logic devices and HBM/DRAM for AI applications continues to drive the market, and capital investment remains at a high level.

On a quarter-over-quarter basis, the overall market increased by 11%. While South Korea remained nearly flat, Taiwan recorded strong growth of 24%, contributing to the overall increase. China has remained the world's largest market for 13 consecutive quarters since the second quarter of 2023, and sales have exceeded US\$10 billion for 12 consecutive quarters through the current quarter.

(Billings)

Dollars in U.S. billions

Month Market	2Q2026 Apr-Jun.	1Q2026 Jan. -Mar.	2Q2025 Apr-Jun.	2Q26/1Q26 Q-o-Q	2Q26/2Q25 Y-o-Y
Japan	2.44	2.16	2.68	13%	-9%
North America	3.50	3.28	2.76	7%	27%
Europe	1.23	0.95	0.72	30%	70%
Korea	9.08	8.93	5.91	2%	54%
Taiwan	10.89	8.77	8.77	24%	24%
China	11.91	10.99	11.36	8%	5%
Rest of World	1.47	1.48	0.87	-1%	69%
Total	40.53	36.55	33.07	11%	23%

Source: SEAJ, SEM, SEM Japan

Note: Figures may not add due to rounding

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