

Worldwide Semiconductor Equipment Market Statistics  
**Worldwide SEMS Report**

**SEAJ Reports First Quarter 2026 Worldwide Semiconductor Equipment Figures; Quarterly Billings \$36.55 Billion**

Compared to the same period last year, Taiwan saw a significant increase of 24% and South Korea a 16% increase, resulting in an overall increase of 14%. High levels of investment continue, particularly in advanced logic for AI and HBM/DRAM.

Compared to the previous quarter, South Korea recorded strong growth of 26% and Taiwan an 18% increase. While China saw a 16% decrease, it remains the largest market for the 12th consecutive quarter.

**(Billings)**

Dollars in U.S. billions

Market	Month	1Q2026	4Q2025	1Q2025	1Q26/4Q25	1Q26/1Q25
	Jan. ~ Mar.	Jan. ~ Mar.	Oct. ~ Dec.	Jan. ~ Mar.	Q-o-Q	Y-o-Y
Japan	<b>2.16</b>	2.82	2.18	-24%	-1%	
North America	<b>3.28</b>	3.09	2.93	6%	12%	
Europe	<b>0.95</b>	0.74	0.87	28%	9%	
Korea	<b>8.93</b>	7.08	7.69	26%	16%	
Taiwan	<b>8.77</b>	7.44	7.09	18%	24%	
China	<b>10.99</b>	13.13	10.26	-16%	7%	
Rest of World	<b>1.48</b>	1.97	1.03	-25%	43%	
<b>Total</b>	<b>36.55</b>	36.27	32.05	1%	14%	

Source: SEAJ, SEM, SEM Japan

Note: Figures may not add due to rounding

CONTACT : Akihide Kobayashi Secretary General & General Manager of Public Relations Department SEAJ  
Web <https://www.seaj.or.jp> E-mail [akobayashi@seaj.or.jp](mailto:akobayashi@seaj.or.jp)